

**ILLINOIS GAS COMPANY**  
**PURCHASED GAS ADJUSTMENT CLAUSE**

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Winter Demand Gas Charge  
for the Effective Month of March 2007  
(Including Estimated Costs and Therms for the Base Period  
03/01/07 through 12/31/07)

**SCHEDULE I**  
**RECOVERABLE GAS COSTS AND CALCULATION OF GAS CHARGE**

Line No. (A)	Description (B)	Base Period Estimated Amount (C)	Totals (D)	Reference
<b>ESTIMATED RECOVERABLE GAS COSTS</b>				
1.	Gas Costs by Type:			
	a. Texas Gas NNS Reservation	\$1,008,719.76		
	b. Texas Gas FT Reservation	156,316.96		
	c.	0.00		
	d.	0.00		
	e.	0.00		
	f.	0.00		
2.	<b>TOTAL GAS COSTS</b>		<b><u>\$1,165,037.00</u></b>	Sum Lines 1a - 1f
3.	Less: Gas Used by Company	(\$5,057.01)		
4.	a. Add: Gas Withdrawn from Storage	0.00		
	b. Less: Gas Injected into Storage	0.00		
5.	Less: Off-System Transaction Revenues	0.00		
6.	Less: Penalty/Imbalance Charge Revenues	0.00		
7.	a. Less: "Cash-Out" Schedule Revenues	0.00		
	b. Add: "Cash-Out" Schedule Costs	0.00		
8.	<b>TOTAL OTHER/COSTS/REVENUES</b>		<b><u>(5,057.00)</u></b>	Sum Lines 3 - 7
9.	<b>TOTAL ESTIMATED RECOVERABLE GAS COSTS (FACTOR G)</b>		<b><u>\$1,159,980.00</u></b>	Line 2 + Line 8
<b>CALCULATION OF GAS CHARGE:</b>				
10.	Adjustments to Gas Costs Attributable to Base Period (Factor A)		<b><u>\$37,651.00</u></b>	Schedule II, Line 10
11.	Ordered Under/(Over) Recovery Attributable to Base Period (Factor O)		<b><u>\$0.00</u></b>	Schedule IV, Line 4
12.	<b>Total of Factors G, A, and O</b>		<b><u>\$1,197,631.00</u></b>	Sum Lines 9-11
13.	Estimated Base Period Applicable Therms (Factor T)		<b><u>6,056,167</u></b>	
14.	<b>GAS CHARGE (CENTS/THERM)</b>		<b><u>19.78</u></b>	¢ (Line 12/Line 13) X 100

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for the Effective Month of      March 2007  
(Including Estimated Costs and Therms for the Base Period  
03/01/07      through      12/31/07

**SCHEDULE II**  
**ADJUSTMENTS TO GAS COSTS (FACTOR A)**

Line No.	Description	Amount	Totals	Reference
(A)	(B)	(C)	(D)	
1.	Total Actual Recoverable Gas Costs for the Prior Period <u>December 2006</u>	\$188,603.00		Schedule III, Line 9
2.	Actual purchased Gas Recoveries for the Prior Period <u>December 2006</u>	<u>146,092.00</u>		
3.	UNDER/(OVER) RECOVERY OF GAS COSTS FOR THE PERIOD <u>December 2006</u>		<u>42,511.00</u>	Line 1 Less Line 2
4.	Amount of Factor A Included in Setting the Gas Charge Rate on Schedule I for the Effective Month of <u>December 2006</u>		(4,860.00)	Prior Period Schedule I, Line 10
5.	Amount of Factor O Included in Setting the Gas Charge Rate on Schedule I for the Effective Month of <u>December 2006</u>		<u>0.00</u>	Prior Period Schedule I, Line 11
6.	<b>ADJUSTED UNDER/(OVER) RE- COVERY FOR <u>December 2006</u></b>		<u>\$37,651.00</u>	Sum Lines 3 - 5
7.	Refunds/Pipeline Surcharges/Other Adjustments (Provide Schedule and/or Supporting Documentation)		\$0.00	
8.	Total Unamortized Balance of Adjustment Fac- tors, Including Interest, from Schedule II for Previous Filing Month		<u>\$0.00</u>	Previous Filing Month Schedule II, Line 15
9.	<b>TOTAL ADJUSTMENTS TO GAS COSTS (BEFORE AMORIZATION)*</b> * If amortization is necessary, supply method of amortization and amortization schedule.		<u>\$37,651.00</u>	Sum Lines 6 - 8
10.	<b>TOTAL AMORTIZED ADJUSTMENTS TO GAS COSTS (FACTOR A)-TO SCHEDULE I</b>		<u>\$37,651.00</u>	Line 9 or Amortization Schedule Amount
11.	Unamortized Balance of Factor A	\$0.00		Line 9 Less Line 10
12.	Unamortized Balance of Factor O	<u>0.00</u>		Schedule IV, Line 5
13.	<b>TOTAL UNAMORTIZED BALANCES</b>	<u>\$0.00</u>		Sum Lines 11 - 12
14.	Interest Calculated at Monthly Interest Rate Currently in Effect: <u>5.00%</u>	<u>0.00</u>		Line 13 X Percentage Rate
15.	<b>TOTAL UNAMORTIZED BALANCES INCLUDING INTEREST</b>		<u>\$0.00</u>	Sum Lines 13 - 14

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 (Including Estimated Costs and Therms for the Base Period  
 through      12/31/07  
03/01/07

**SCHEDULE III**  
**ACTUAL RECOVERABLE GAS COSTS FOR PRIOR PERIOD**

Line No. (A)	Description (B)	Amount (C)	Totals (D)	Reference
	<b>ACTUAL RECOVERABLE GAS COSTS FOR THE PERIOD <u>December 2006</u></b>			
1.	Gas Costs by Type:			
a.	Texas Gas NNS Reservation	\$164,200.34		
b.	Texas Gas FT Reservation	25,197.66		
c.		0.00		
d.		0.00		
e.		0.00		
f.		<u>0.00</u>		
2.	<b>TOTAL ACTUAL GAS COSTS</b>		<b><u>\$189,398.00</u></b>	Sum Lines 1a - 1f
3.	Less Gas Used by Company	(795.00)		
4.	a. Add: Gas Withdrawn from Storage	0.00		
	b. Less: Gas Injected into Storage	0.00		
5.	Less: Off-System Transaction Revenues	0.00		
6.	Less: Penalty/Imbalance Charge Revenues	0.00		
7.	a. Less: "Cash-Out" Schedule Revenues	0.00		
	b. Add: "Cash-Out" Schedule Costs	<u>0.00</u>		
8.	<b>TOTAL OTHER COSTS/REVENUES</b>		<b><u>(795.00)</u></b>	Sum Lines 3 - 7
9.	<b>TOTAL ACTUAL RECOVERABLE GAS COSTS FOR THE PERIOD <u>December 2006</u></b>		<b><u>\$188,603.00</u></b>	Line 2 + Line 8

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## AMORTIZATION SCHEDULE &amp; REFUNDS OR ADJUSTMENTS

		Winter Demand	Gas Charge
		for the Effective Month of	<u>March 2007</u>
		(Including Estimated Costs and Therms for the Base Period	
		<u>03/01/07</u>	<u>12/31/07</u>
		through	
Description	Amount		
Adjusted Under(Over) Recovery	\$37,651.00		
Pipeline Refunds & Other Adjustments	0.00		
Previous Month Unamortized Balance + Int.	<u>0.00</u>		
Total Adjustment	37,651.00		
Interest Rate	5.00%		
Interest	<u>0.00</u>		
Grand Total	37,651.00		

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Yr	Days	Month	Principal	Interest	Total	
2007	31	March	37,651.00	0.00	37,651.00	
2007	0	April	0.00	0.00	0.00	
2007	0	May	0.00	0.00	0.00	
2007	0	June	0.00	0.00	0.00	
2007	0	July	0.00	0.00	0.00	
2007	0	August	0.00	0.00	0.00	
2007	0	September	0.00	0.00	0.00	
2007	0	October	0.00	0.00	0.00	
2007	0	November	0.00	0.00	0.00	
2007	0	December	0.00	0.00	0.00	
2008	0	January	0.00	0.00	0.00	
2008	0	February	<u>0.00</u>	<u>0.00</u>	<u>0.00</u>	
31	Total's		37,651.00	0.00	37,651.00	

Sch 2, line 7, Winter period

(Refunds)/Pipeline Surcharges/Other Adjustments,  
Provide Schedule and/or Supporting Documentation

Texas Gas Refund under Docket RP00-260	0.00
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Total Adjustment	0.00
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Winter Demand      Gas Charge  
for the Effective Month of March 2007  
(Including Estimated Costs and Therms for the Base Period  
03/01/07 through 12/31/07)

**SCHEDULE IV**  
**UNDER/(OVER) RECOVERY ORDERED BY THE COMMISSION**

Line No. (A)	Description (B)	Amount (C)	Reference
	<b>ORDERED UNDER/(OVER) RECOVERY NOT PREVIOUSLY REPORTED;</b>		
1.	Amount of Under/(Over) Recovery Relating to Reconciliation Period Ending <u>December 31, 2004</u> As ordered in Docket No. <u>04-0676</u> dated <u>June 7, 2006</u>	\$0.00	
2.	Interest Calculated from End of Reconciliation period to order Date at Applicable interest Rate: <u>5.00%</u>	<u>0.00</u>	Line 1 X Percentage Rate for appropriate period.
3.	<b>ORDERED UNDER/(OVER) RECOVERY INCLUDING INTEREST (BEFORE AMORTIZATION)*</b> * If amortization is necessary, supply method of amortization and amortization schedule.	<u>\$0.00</u>	Sum Lines 1 - 2
4.	<b>AMORTIZED ORDERED UNDER/(OVER) RECOVERY (FACTOR O)-TO SCHEDULE I</b>	<u>\$0.00</u>	Line 3 or Amortization Schedule Amount
5.	Unamortized Balance of Factor O	<u>\$0.00</u>	Line 3 less Line 4

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Summer Demand Gas Charge  
for the Effective Month of March 2007  
(Including Estimated Costs and Therms for the Base Period  
03/01/07 through 12/31/07)

**SCHEDULE I**  
**RECOVERABLE GAS COSTS AND CALCULATION OF GAS CHARGE**

Line No. (A)	Description (B)	Base Period Estimated Amount (C)	Totals (D)	Reference
<b>ESTIMATED RECOVERABLE GAS COSTS</b>				
1.	Gas Costs by Type:			
	a. Texas Gas NNS Reservation	\$0.00		
	b. Texas Gas FT Reservation	0.00		
	c.	0.00		
	d.	0.00		
	e.	0.00		
	f.	<u>0.00</u>		
2.	TOTAL GAS COSTS		<u>\$0.00</u>	Sum Lines 1a - 1f
3.	Less: Gas Used by Company	\$0.00		
4.	a. Add: Gas Withdrawn from Storage	0.00		
	b. Less: Gas Injected into Storage	0.00		
5.	Less: Off-System Transaction Revenues	0.00		
6.	Less: Penalty/Imbalance Charge Revenues	0.00		
7.	a. Less: "Cash-Out" Schedule Revenues	0.00		
	b. Add: "Cash-Out" Schedule Costs	<u>0.00</u>		
8.	TOTAL OTHER/COSTS/REVENUES		<u>0.00</u>	Sum Lines 3 - 7
9.	TOTAL ESTIMATED RECOVER- ABLE GAS COSTS (FACTOR G)		<u>\$0.00</u>	Line 2 + Line 8
<b>CALCULATION OF GAS CHARGE:</b>				
10.	Adjustments to Gas Costs Attributable to Base Period (Factor A)		<u>(\$1,657.00)</u>	Schedule II, Line 10
11.	Ordered Under/(Over) Recovery Attributable to Base Period (Factor O)		<u>\$0.00</u>	Schedule IV, Line 4
12.	Total of Factors G, A, and O		<u>(\$1,657.00)</u>	Sum Lines 9-11
13.	Estimated Base Period Applicable Therms (Factor T)		<u>6,764,098</u>	
14.	GAS CHARGE (CENTS/THERM)		<u>(0.02)</u>	¢ (Line 12/Line 13) X 100

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SCHEDULE II  
**ADJUSTMENTS TO GAS COSTS (FACTOR A)**

Line No.	Description	Amount	Totals	Reference
(A)	(B)	(C)	(D)	
1.	Total Actual Recoverable Gas Costs for the Prior Period <u>December 2006</u>	\$0.00		Schedule III, Line 9
2.	Actual purchased Gas Recoveries for the Prior Period <u>December 2006</u>	<u>(6,626.00)</u>		
3.	UNDER/(OVER) RECOVERY OF GAS COSTS FOR THE PERIOD <u>December 2006</u>		<u>6,626.00</u>	Line 1 Less Line 2
4.	Amount of Factor A Included in Setting the Gas Charge Rate on Schedule I for the Effective Month of <u>December 2006</u>		<u>(8,283.00)</u>	Prior Period Schedule I, Line 10
5.	Amount of Factor O Included in Setting the Gas Charge Rate on Schedule I for the Effective Month of <u>December 2006</u>		<u>0.00</u>	Prior Period Schedule I, Line 11
6.	<b>ADJUSTED UNDER/(OVER) RECOVERY FOR <u>December 2006</u></b>		<u>(\$1,657.00)</u>	Sum Lines 3 - 5
7.	Refunds/Pipeline Surcharges/Other Adjustments (Provide Schedule and/or Supporting Documentation)		\$0.00	
8.	Total Unamortized Balance of Adjustment Factors, Including Interest, from Schedule II for Previous Filing Month		<u>\$0.00</u>	Previous Filing Month Schedule II, Line 15
9.	<b>TOTAL ADJUSTMENTS TO GAS COSTS (BEFORE AMORTIZATION)*</b> * If amortization is necessary, supply method of amortization and amortization schedule.		<u>(\$1,657.00)</u>	Sum Lines 6 - 8
10.	<b>TOTAL AMORTIZED ADJUSTMENTS TO GAS COSTS (FACTOR A)-TO SCHEDULE I</b>		<u>(\$1,657.00)</u>	Line 9 or Amortization Schedule Amount
11.	Unamortized Balance of Factor A	\$0.00		Line 9 Less Line 10
12.	Unamortized Balance of Factor O	<u>0.00</u>		Schedule IV, Line 5
13.	<b>TOTAL UNAMORTIZED BALANCES</b>	<u>\$0.00</u>		Sum Lines 11 - 12
14.	Interest Calculated at Monthly Interest Rate Currently in Effect: <u>5.00%</u>	<u>0.00</u>		Line 13 X Percentage Rate
15.	<b>TOTAL UNAMORTIZED BALANCES INCLUDING INTEREST</b>		<u>\$0.00</u>	Sum Lines 13 - 14

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Summer Demand      Gas Charge  
 for the Effective Month of March 2007  
 (Including Estimated Costs and Therms for the Base Period  
03/01/07                      through                      12/31/07

**SCHEDULE III**  
**ACTUAL RECOVERABLE GAS COSTS FOR PRIOR PERIOD**

Line No. (A)	Description (B)	Amount (C)	Totals (D)	Reference
	<b>ACTUAL RECOVERABLE GAS COSTS FOR THE PERIOD <u>December 2006</u></b>			
1.	Gas Costs by Type:			
a.	Texas Gas NNS Reservation	\$0.00		
b.	Texas Gas FT Reservation	0.00		
c.		0.00		
d.				
e.				
f.				
2.	<b>TOTAL ACTUAL GAS COSTS</b>		<b><u>\$0.00</u></b>	Sum Lines 1a - 1f
3.	Less Gas Used by Company	0.00		
4.	a. Add: Gas Withdrawn from Storage	0.00		
	b. Less: Gas Injected into Storage	0.00		
5.	Less: Off-System Transaction Revenues	0.00		
6.	Less: Penalty/Imbalance Charge Revenues	0.00		
7.	a. Less: "Cash-Out" Schedule Revenues	0.00		
	b. Add: "Cash-Out" Schedule Costs	<u>0.00</u>		
8.	<b>TOTAL OTHER COSTS/REVENUES</b>		<b><u>0.00</u></b>	Sum Lines 3 - 7
9.	<b>TOTAL ACTUAL RECOVERABLE GAS COSTS FOR THE PERIOD <u>December 2006</u></b>		<b><u>\$0.00</u></b>	Line 2 + Line 8



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## AMORTIZATION SCHEDULE &amp; REFUNDS OR ADJUSTMENTS

		Summer Demand	Gas Charge
		for the Effective Month of	<u>March 2007</u>
		(Including Estimated Costs and Terms for the Base Period	
		<u>03/01/07</u>	<u>12/31/07</u>
		through	
Description	Amount		
Adjusted Under(Over) Recovery	(\$1,657.00)		
Pipeline Refunds & Other Adjustments	0.00		
Previous Month Unamortized Balance + Int.	<u>0.00</u>		
Total Adjustment	(1,657.00)		
Interest Rate	5.00%		
Interest	<u>0.00</u>		
Grand Total	(1,657.00)		

#						
Yr	Days	Month	Principal	Interest	Total	
2007	31	March	(1,657.00)	0.00	(1,657.00)	
2007	0	April	0.00	0.00	0.00	
2007	0	May	0.00	0.00	0.00	
2007	0	June	0.00	0.00	0.00	
2007	0	July	0.00	0.00	0.00	
2007	0	August	0.00	0.00	0.00	
2007	0	September	0.00	0.00	0.00	
2007	0	October	0.00	0.00	0.00	
2007	0	November	0.00	0.00	0.00	
2007	0	December	0.00	0.00	0.00	
2008	0	January	0.00	0.00	0.00	
2008	0	February	<u>0.00</u>	<u>0.00</u>	<u>0.00</u>	
31	Total's		(1,657.00)	0.00	(1,657.00)	

Sch 2, line 7, Summer period

(Refunds)/Pipeline Surcharges/Other Adjustments,  
Provide Schedule and/or Supporting Documentation

Base tariff rate refund from Texas Gas 0.00  
as referenced in FERC Docket No. RP05-317-000

Total Adjustment 0.00

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**SCHEDULE IV**  
**UNDER/(OVER) RECOVERY ORDERED BY THE COMMISSION**

Line No. (A)	Description (B)	Amount (C)	Reference
	<b>ORDERED UNDER/(OVER) RECOVERY NOT PREVIOUSLY REPORTED:</b>		
1.	Amount of Under/(Over) Recovery Relating to Reconciliation Period Ending <u>December 31, 2004</u> As ordered in Docket No. <u>04-0676</u> dated <u>June 7, 2006</u>	\$0.00	
2.	Interest Calculated from End of Reconciliation period to order Date at Applicable Interest Rate: <u>5.00%</u>	<u>0.00</u>	Line 1 X Percentage Rate for appropriate period.
3.	<b>ORDERED UNDER/(OVER) RECOVERY INCLUDING INTEREST (BEFORE AMORTIZATION)*</b> * If amortization is necessary, supply method of amortization and amortization schedule.	<u>\$0.00</u>	Sum Lines 1 - 2
4.	<b>AMORTIZED ORDERED UNDER/(OVER) RECOVERY (FACTOR O)-TO SCHEDULE I</b>	<u>\$0.00</u>	Line 3 or Amortization Schedule Amount
5.	Unamortized Balance of Factor O	<u>\$0.00</u>	Line 3 less Line 4

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Commodity Gas Charge  
for the Effective Month of March 2007  
(Including Estimated Costs and Therms for the Base Period  
03/01/07 through 03/29/07)

SCHEDULE I  
**RECOVERABLE GAS COSTS AND CALCULATION OF GAS CHARGE**

Line No. (A)	Description (B)	Base Period Estimated Amount (C)	Totals (D)	Reference
<b>ESTIMATED RECOVERABLE GAS COSTS</b>				
1.	Gas Costs by Type:			
	a. Texas Gas Direct Billed Transition	\$0.00		
	b. Texas Gas NNS Commodity T'port	2,884.20		
	c. ATMOS Energy NNS Net Purchases	378,210.26		
	d. Texas Gas NNS Exchange Gas	0.00		
	e. Texas Gas FT Commodity T'port	3,130.38		
	f. ATMOS Energy FT Net Purchases	445,894.18		
	g. ATMOS Energy Cost	<u>0.00</u>		
2.	<b>TOTAL GAS COSTS</b>		<b><u>\$830,119.00</u></b>	Sum Lines 1a - 1g
3.	Less: Gas Used by Company	(\$3,850.37)		
4.	a. Add: Gas Withdrawn from Storage	0.00		
	b. Less: Gas Injected into Storage	0.00		
5.	Less: Off-System Transaction Revenues	0.00		
6.	Less: Penalty/Imbalance Charge Revenues	0.00		
7.	a. Less: "Cash-Out" Schedule Revenues	0.00		
	b. Add: "Cash-Out" Schedule Costs	<u>0.00</u>		
8.	<b>TOTAL OTHER/COSTS/REVENUES</b>		<b><u>(3,850.00)</u></b>	Sum Lines 3 - 7
9.	<b>TOTAL ESTIMATED RECOVER- ABLE GAS COSTS (FACTOR G)</b>		<b><u>\$826,269.00</u></b>	Line 2 + Line 8
<b>CALCULATION OF GAS CHARGE:</b>				
10.	Adjustments to Gas Costs Attributable to Base Period (Factor A)		<b><u>\$192,615.00</u></b>	Schedule II, Line 10
11.	Ordered Under/(Over) Recovery Attributable to Base Period (Factor O)		<b><u>\$0.00</u></b>	Schedule IV, Line 4
12.	<b>Total of Factors G, A, and O</b>		<b><u>\$1,018,884.00</u></b>	Sum Lines 9-11
13.	Estimated Base Period Applicable Therms (Factor T)		<b><u>1,215,618</u></b>	
14.	<b>GAS CHARGE (CENTS/THERM)</b>		<b><u>83.82</u></b>	¢ (Line 12/Line 13) X 100

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for the Effective Month of March 2007  
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**SCHEDULE II**  
**ADJUSTMENTS TO GAS COSTS (FACTOR A)**

Line No.	Description	Amount	Totals	Reference
(A)	(B)	(C)	(D)	
1.	Total Actual Recoverable Gas Costs for the Prior Period <u>December 2006</u>	\$1,322,568.00		Schedule III, Line 9
2.	Actual purchased Gas Recoveries for the Prior Period <u>December 2006</u>	<u>1,234,892.00</u>		
3.	UNDER/(OVER) RECOVERY OF GAS COSTS FOR THE PERIOD <u>December 2006</u>		<u>87,669.00</u>	Line 1 Less Line 2
4.	Amount of Factor A Included in Setting the Gas Charge Rate on Schedule I for the Effective Month of <u>December 2006</u>		23,013.00	Prior Period Schedule I, Line 10
5.	Amount of Factor O Included in Setting the Gas Charge Rate on Schedule I for the Effective Month of <u>December 2006</u>		<u>0.00</u>	Prior Period Schedule I, Line 11
6.	ADJUSTED UNDER/(OVER) RECOVERY FOR <u>December 2006</u>		<u>\$110,682.00</u>	Sum Lines 3 - 5
7.	Refunds/Pipeline Surcharges/Other Adjustments (Provide Schedule and/or Supporting Documentation)		\$75.00	
8.	Total Unamortized Balance of Adjustment Factors, Including Interest, from Schedule II for Previous Filing Month		<u>\$81,858.00</u>	Previous Filing Month Schedule II, Line 15
9.	TOTAL ADJUSTMENTS TO GAS COSTS (BEFORE AMORTIZATION)*		<u>\$192,615.00</u>	Sum Lines 6 - 8
	* If amortization is necessary, supply method of amortization and amortization schedule.			
10.	TOTAL AMORTIZED ADJUSTMENTS TO GAS COSTS (FACTOR A)-TO SCHEDULE I		<u>\$192,615.00</u>	Line 9 or Amortization Schedule Amount
11.	Unamortized Balance of Factor A	\$0.00		Line 9 Less Line 10
12.	Unamortized Balance of Factor O	<u>0.00</u>		Schedule IV, Line 5
13.	TOTAL UNAMORTIZED BALANCES	<u>\$0.00</u>		Sum Lines 11 - 12
14.	Interest Calculated at Monthly Interest Rate Currently in Effect: <u>5.00%</u>	<u>0.00</u>		Line 13 X Percentage Rate
15.	TOTAL UNAMORTIZED BALANCES INCLUDING INTEREST		<u>\$0.00</u>	Sum Lines 13 - 14

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	<u>Commodity</u>	Gas Charge
	for the Effective Month of	<u>March 2007</u>
	(Including Estimated Costs and Therms for the Base Period	
<u>03/01/07</u>	through	<u>03/29/07</u>

SCHEDULE III  
**ACTUAL RECOVERABLE GAS COSTS FOR PRIOR PERIOD**

Line No. (A)	Description (B)	Amount (C)	Totals (D)	Reference
	<b>ACTUAL RECOVERABLE GAS COSTS FOR THE PERIOD <u>December 2006</u></b>			
1.	Gas Costs by Type:			
	a. Texas Gas Direct Billed Transition	\$0.00		
	b. Texas Gas NNS Commodity T'port	4,751.95		
	c. ATMOS Energy NNS Net Purchases	536,809.95		
	d. Texas Gas NNS Exchange Gas	220,576.31		
	e. Texas Gas FT Commodity T'port	3,127.27		
	f. ATMOS Energy FT Net Purchases	562,879.71		
	g. Rider-A	<u>0.00</u>		
2.	<b>TOTAL ACTUAL GAS COSTS</b>		<b><u>\$1,328,145.00</u></b>	Sum Lines 1a - 1g
3.	Less Gas Used by Company	(5,577.00)		
4.	a. Add: Gas Withdrawn from Storage	0.00		
	b. Less: Gas Injected into Storage	0.00		
5.	Less: Off-System Transaction Revenues	0.00		
6.	Less: Penalty/Imbalance Charge Revenues	0.00		
7.	a. Less: "Cash-Out" Schedule Revenues	0.00		
	b. Add: "Cash-Out" Schedule Costs	<u>0.00</u>		
8.	<b>TOTAL OTHER COSTS/REVENUES</b>		<b><u>(5,577.00)</u></b>	Sum Lines 3 - 7
9.	<b>TOTAL ACTUAL RECOVERABLE GAS COSTS FOR THE PERIOD <u>December 2006</u></b>		<b><u>\$1,322,568.00</u></b>	Line 2 + Line 8

## ILLINOIS GAS COMPANY

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## AMORTIZATION SCHEDULE &amp; REFUNDS OR ADJUSTMENTS

		Commodity	Gas Charge
		for the Effective Month of	<u>March 2007</u>
		(Including Estimated Costs and Therms for the Base Period	
<u>03/01/07</u>		through	<u>03/29/07</u>
Description	Amount		
Adjusted Under(Over) Recovery	\$110,682.00		
Pipeline Refunds & Other Adjustments	75.00		
Previous Month Unamortized Balance + Int.	<u>81,858.00</u>		
Total Adjustment	192,615.00		
Interest Rate	5.00%		
Interest	<u>0.00</u>		
Grand Total	192,615.00		

#	Yr	Days	Month	Principal	Interest	Total
	2007	31	March	192,615.00	0.00	192,615.00
	2007	0	April	0.00	0.00	0.00
	2007	0	May	0.00	0.00	0.00
	2007	0	June	0.00	0.00	0.00
	2007	0	July	0.00	0.00	0.00
	2007	0	August	0.00	0.00	0.00
	2007	0	September	0.00	0.00	0.00
	2007	0	October	0.00	0.00	0.00
	2007	0	November	0.00	0.00	0.00
	2007	0	December	0.00	0.00	0.00
	2008	0	January	0.00	0.00	0.00
	2008	0	February	<u>0.00</u>	<u>0.00</u>	<u>0.00</u>
	31	Total's		192,615.00	0.00	192,615.00

Sch 2, line 7, Commodity

(Refunds)/Pipeline Surcharges/Other Adjustments,  
Provide Schedule and/or Supporting Documentation

Adjustment to match actual billed Pga revenue with  
calculated component revenue. 75.00

Total Adjustment 75.00

**ILLINOIS GAS COMPANY**  
**PURCHASED GAS ADJUSTMENT CLAUSE**

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	<u>Commodity</u>	<u>Gas Charge</u>
	for the Effective Month of	<u>March 2007</u>
	(Including Estimated Costs and Terms for the Base Period	
<u>03/01/07</u>	through	<u>03/29/07</u>

**SCHEDULE IV**  
**UNDER/(OVER) RECOVERY ORDERED BY THE COMMISSION**

Line No.	Description	Amount	Reference
(A)	(B)	(C)	
	<b>ORDERED UNDER/(OVER) RECOVERY NOT PREVIOUSLY REPORTED:</b>		
1.	Amount of Under/(Over) Recovery Relating to Reconciliation Period Ending <u>December 31, 2004</u> As ordered in Docket No. <u>04-0676</u> dated <u>June 7, 2006</u>	0.00     \$0.00	
2.	Interest Calculated from End of Reconciliation period to order Date at Applicable interest Rate: <u>5.00%</u>	<u>0.00</u>	Line 1 X Percentage Rate for appropriate period.
3.	<b>ORDERED UNDER/(OVER) RECOVERY INCLUDING INTEREST (BEFORE AMORTIZATION)*</b> * If amortization is necessary, supply method of amortization and amortization schedule.	<u>\$0.00</u>	Sum Lines 1 - 2
4.	<b>AMORTIZED ORDERED UNDER/(OVER) RECOVERY (FACTOR O)-TO SCHEDULE I</b>	<u>\$0.00</u>	Line 3 or Amortization Schedule Amount
5.	Unamortized Balance of Factor O	<u>\$0.00</u>	Line 3 less Line 4